

What is the Financial Wellness Tracker?

Discover the power of holistic financial management with our Financial Wellness Tracker. More than just tracking expenses, it offers comprehensive insights into your financial health as a business owner, equipping you with actionable strategies to enhance your financial operations.

Can I view my LCF balance on the Financial Wellness Tracker?

Stay tuned! The ability to view your LCF balance on the Financial Wellness Tracker is in the works.

How is my business credit score determined?

Your free business credit score, powered by CreditSafe, is a reliable measure of your business's creditworthiness, calculated using advanced credit evaluation methods.

How do you calculate my business valuation?

Our Business Valuation Component meticulously estimates your business's total economic value, utilizing historical or manually entered data. It provides an estimated business value and potential worth, updated monthly for the past year, to offer a comprehensive picture of your business's financial standing.

What types of accounts can I link to the tracker?

Link not only bank accounts but also integrate with over 200 business applications including CRMs, Shopify, Square, and many more. This connectivity ensures a complete, multi-dimensional view of your business's financial landscape.

Is there a mobile app for the Financial Wellness Tracker?

Currently, the Financial Wellness Tracker is accessible exclusively via web. To experience its full functionality, simply sign up or log in <u>here</u>.

How frequently does the tracker update data?

Experience the most current view of your financials with our real-time data refresh, ensuring you're always informed with the latest financial insights.